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GROUP

INVEST IN THE NEXT GREAT AMERICAN INDUSTRY



40
funded
companies



\$500K+
raised for
legalization

415+
investor
members



\$20M
dollars
invested



If you are an accredited investor looking to invest in this sector, or if your company is seeking capital, please visit

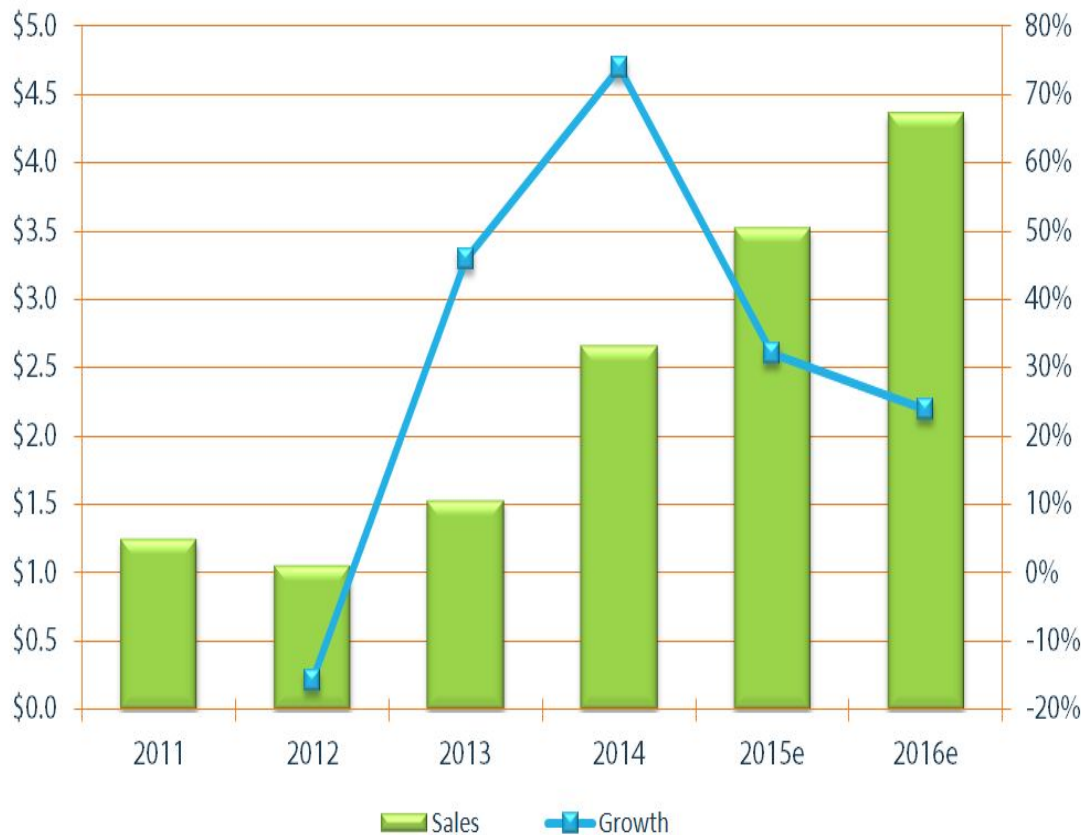
ARCVIEWGROUP.COM

National Legal Cannabis Market Data

74% GROWTH IN 2014

U.S. legal cannabis market **GREW**
from **\$1.5 BILLION** in 2013 to
\$2.7 BILLION in 2014

US Cannabis Sales & Growth, 2011-2016e

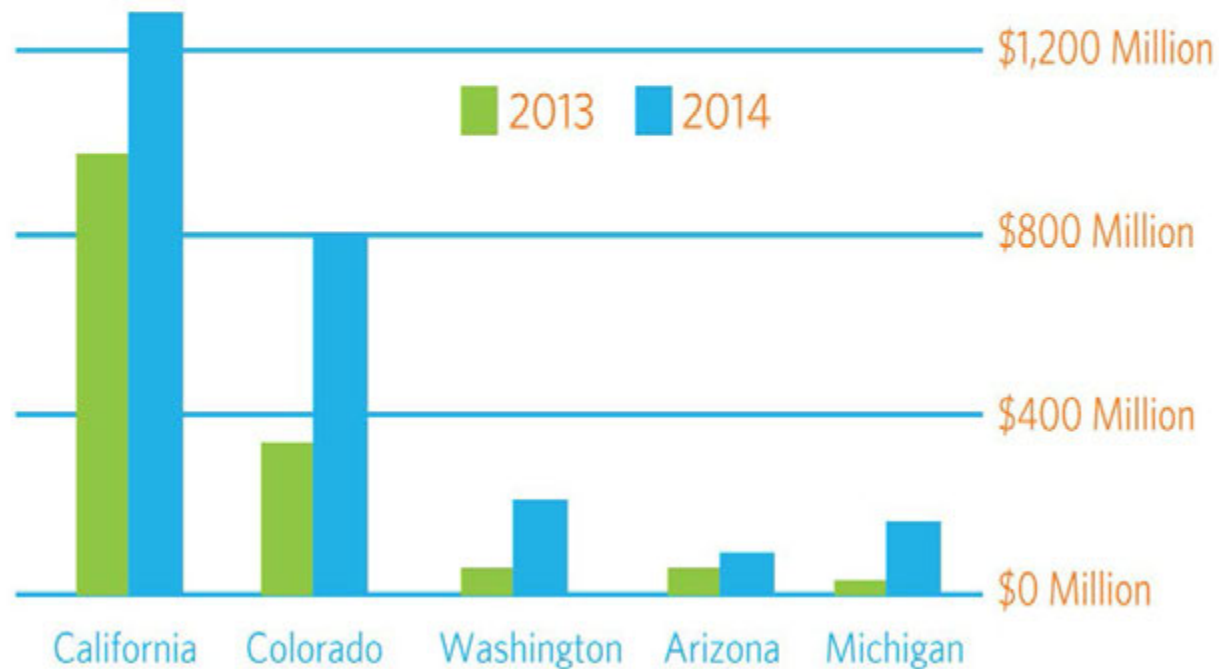


Source: ArcView Market Research (\$bil., consumer and wholesale sales).

Major Markets

U.S. CANNABIS SALES IN TOP 5 STATES IN 2013 + 2014

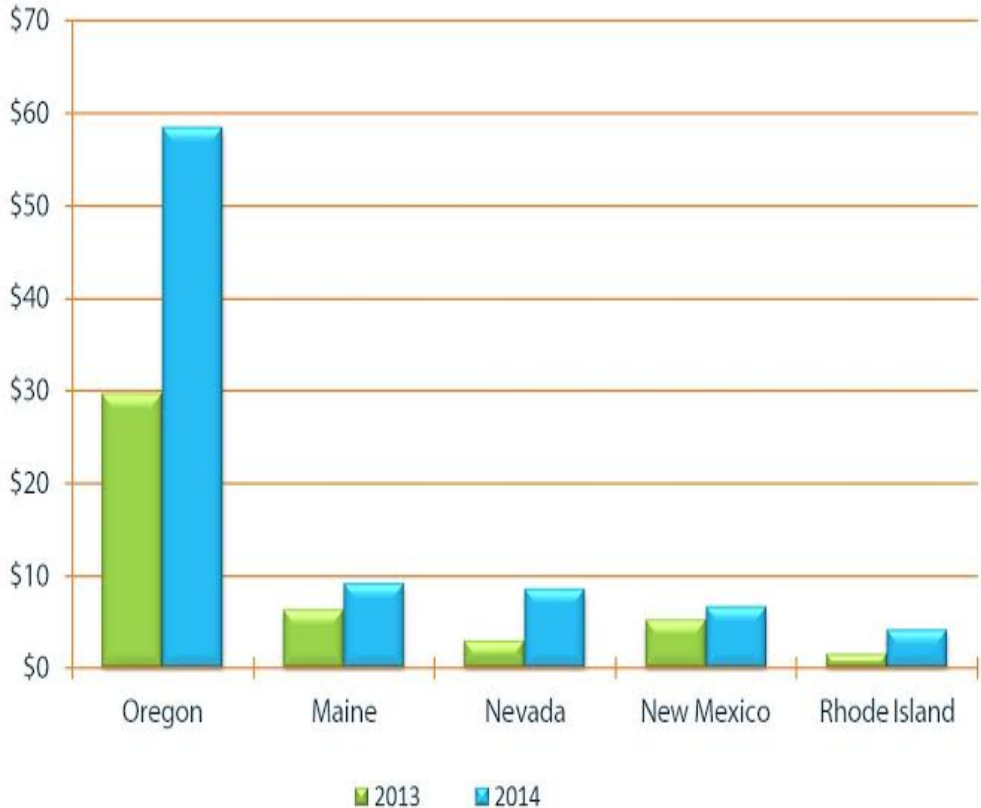
Find the sales for all 14 active states in 2014 plus 2015/2016 projections in the full report



**Combined Retail and Wholesale Sales*

Medium-sized Markets

US Cannabis Sales in Medium-sized Markets in 2013 & 2014



Source: ArcView Market Research (\$mil., consumer and wholesale sales). Find the sales for all 14 active states in 2014 plus 2015/2016 projections in the full report

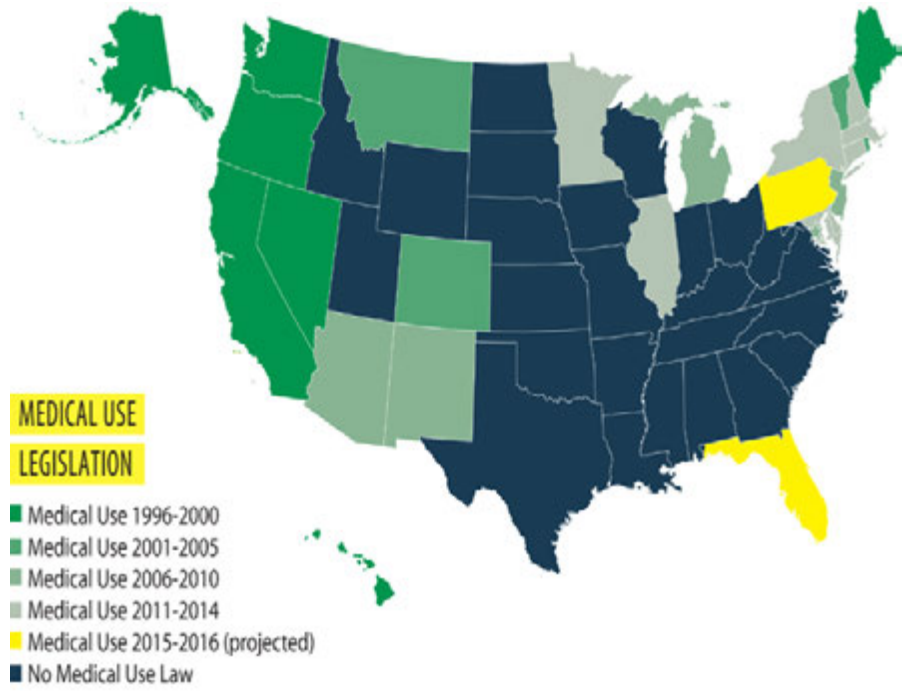
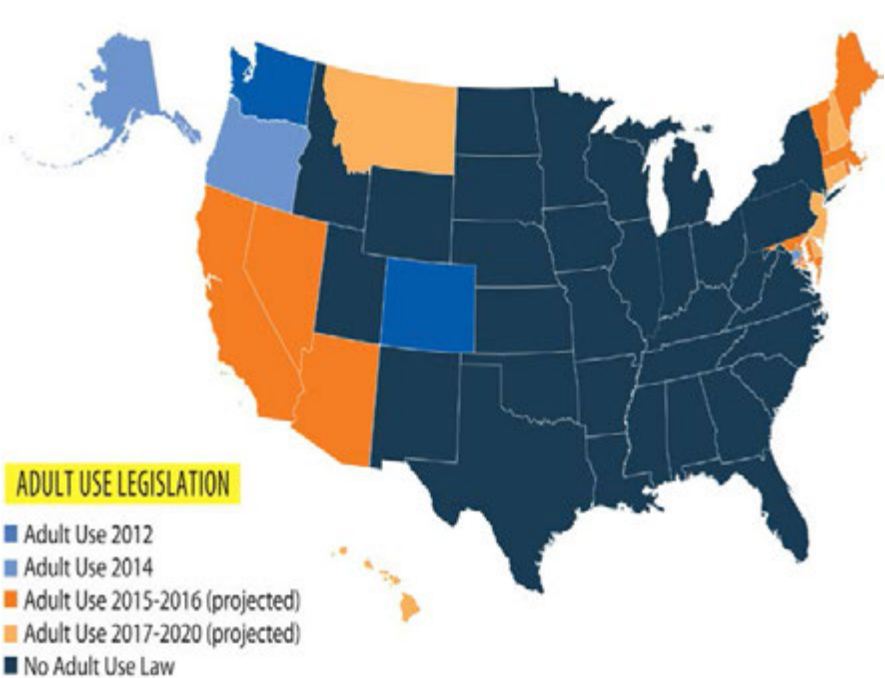
Report Highlights

\$1.5M
PURCHASERS
of legal
cannabis
in 2014

\$252M
Washington's
Projected Sales
INCREASE
in 2015

2 States with active Adult Use
Markets
4 STATES + DC
with Adult Use Laws
14 States projected to **PASS**
new Adult Use Laws by 2020

341%
NEVADA'S
GROWTH
PROJECTION
for 2015





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NEXT ARCVIEW MEETING:
WASHINGTON DC | APRIL 30 - MAY 1, 2015

